

IHSG	7,635
Change (%)	-0.78%
Net Foreign	40.66 T
Support	7600
Resistance	7700

Sectoral	Last	
IDX:IDXBASIC	1,436.9	0.23%
IDX:IDXCYCLIC	878.7	0.15%
IDX:IDXENERGY	2,742.7	-0.56%
IDX:IDXFİNANCE	1,532.0	-0.85%
IDX:IDXHEALTH	1,517.3	-0.86%
IDX:IDXNONCYC	768.4	-0.07%
IDX:IDXINDUST	1,107.6	0.41%
IDX:IDXINFRA	1,493.8	-1.34%
IDX:IDXPROPERTY	829.6	0.36%
IDX:IDXTechNO	3,991.7	-1.48%
IDX:IDXTRANS	1,524.2	0.14%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,388	0.65%
S&P 500	5,824	0.27%
NASDAQ Composite	18,567	0.26%
FTSE 100	8,286	0.45%
DAX PERFORMANCE-INDEX	19,532	0.35%
IHSG	7,635	-0.78%
HANG SENG INDEX	20,599	0.00%
Nikkei 225	38,604	0.00%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	1.84 percent
Inflation Rate MoM	-0.12 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Rugi Bengkak 517 Persen, PPRO Kuartal III 2024 Defisit Rp1,68 Triliun
- Entitas DOID Perpanjang Kontrak Rp107,8 T
- Melangit 124,73 Persen, JPFA Kuartal III 2024 Jala Laba Rp2,09 Triliun
- TUGU Catat Laba Ambles 50,7 Persen Sisa Rp551M di Kuartal III
- Emiten Haji Isam (JARR) Kantongi Kredit Bank Mandiri (BMRI) Rp1,4T

NEWS MARKET

Sentimen perang mereda setelah harga minyak anjlok 6% tanda perang tidak ada pengaruh ke energi. Investor fokus terhadap data tenaga kerja dan IKK AS. The Fed diperkirakan akan pangkas suku bunga 2 kali lagi di sisa pertemuan 2024

1. *Penurunan Harga Minyak Akibat Konflik Timur Tengah:*
- Harga minyak turun 6% pada Senin (28/10/2024) karena serangan Israel terhadap Iran tidak menyasar fasilitas minyak atau nuklir, meredakan kekhawatiran pasokan energi.

- Brent dan WTI masing-masing ditutup pada US\$71,42 dan US\$67,38 per barel.

- OPEC+ tetap pada kebijakan output minyak dan berencana menambah produksi mulai Desember.
2. *Rilis Data Lowongan Kerja AS:*
- Biro Statistik Tenaga Kerja AS akan mengumumkan data lowongan kerja, diproyeksikan turun dari 8,04 juta pada Agustus menjadi 7,92 juta.

- Data ini penting untuk memperkirakan kebijakan suku bunga The Fed, yang kemungkinan akan dipotong 25 bps menjadi 4,5%-4,75% pada November.
3. *Kepercayaan Konsumen AS:*
- Indeks Kepercayaan Konsumen AS diprediksi naik tipis dari 98,7 menjadi 98,8, mencerminkan optimisme konsumen yang dapat meningkatkan pengeluaran ekonomi.
4. *Pertumbuhan Ekonomi Eropa dan AS:*
- Euro Area akan merilis pertumbuhan PDB kuartal III-2024 pada Rabu, diperkirakan meningkat dari 0,6% menjadi 0,8% secara tahunan (yoy).

- AS akan mengumumkan pertumbuhan PDB yang diproyeksikan stabil di 3% untuk kuartal III-2024.
5. *Rilis Laporan Keuangan BBRI:*
- BBRI diprediksi mencatat laba bersih Rp13,93 triliun pada kuartal III-2024 dan Rp43,83 triliun dalam sembilan bulan pertama.

- Laba per saham diperkirakan mencapai Rp93,31, naik dari Rp91 pada kuartal sebelumnya.

- Kinerja BBRI mengikuti laporan laba kuat dari bank lain seperti BBKA dan BBNI, yang juga mencatatkan pertumbuhan laba positif.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ANTM	1,610	Trading Buy	1,640	1,690	1,560	Bullish Harami, entry level: 1570-1610
PSAB	328	Speculative Buy	334	344	318	Oversold, entry level: 320-328
BSDE	1,225	Trading Buy	1,245	1,285	1,185	Bullish harami, entry level: 1190-1225
PGAS	1,500	Trading Buy	1,530	1,575	1,455	Morning Star, entry level: 1460-1500
SMRA	645	Trading Buy	655	675	625	Morning Star, entry level: 630-645

LQ45 TECHNICAL VIEW



Tuesday, October 29, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	885	895	920	935	945	ACES	0.55%	19	27.8%	38%	665	▼	995	-8%	
ADRO	3,560	3,600	3,680	3,760	3,800	ADRO	0.55%	5	54.6%	59%	2,320	▼	4,050	-9%	
AKRA	1,305	1,330	1,360	1,410	1,425	AKRA	-3.55%	11	-7.8%	2%	1,330	▼	1,865	-27%	
AMRT	3,370	3,410	3,570	3,650	3,730	AMRT	2.59%	41	21.8%	43%	2,490	▼	3,650	-2%	
ANTM	1,535	1,560	1,610	1,660	1,685	ANTM	1.58%	14	-5.6%	37%	1,175	▼	1,845	-13%	
ARTO	2,660	2,710	2,900	2,990	3,080	ARTO	1.40%	495	0.0%	89%	1,535	▼	3,860	-25%	
ASII	5,025	5,075	5,250	5,325	5,400	ASII	0.48%	7	-7.1%	22%	4,290	▼	6,000	-13%	
BBCA	10,300	10,450	10,600	10,900	10,975	BBCA	-1.40%	25	12.8%	23%	8,600	▼	10,950	-3%	
BBNI	5,125	5,275	5,500	5,775	5,875	BBNI	-2.65%	10	2.3%	29%	4,260	▼	6,250	-12%	
BBRI	4,620	4,660	4,760	4,840	4,890	BBRI	-0.21%	12	-16.9%	16%	4,090	▼	6,450	-26%	
BBTN	1,390	1,410	1,450	1,490	1,510	BBTN	-1.36%	6	16.0%	23%	1,175	▼	1,610	-10%	
BMRI	6,450	6,625	6,825	7,175	7,275	BMRI	-3.19%	11	12.8%	24%	5,525	▼	7,550	-10%	
BRIS	2,850	2,890	3,010	3,090	3,150	BRIS	0.00%	22	73.0%	107%	1,455	▼	3,350	-10%	
BRPT	965	980	1,000	1,030	1,040	BRPT	-0.99%	207	-24.8%	14%	874	▼	1,947	-49%	
BUKA	115	120	131	140	145	BUKA	-2.96%	#N/A	-39.4%	22%	107	▼	222	-41%	
CPIN	4,920	4,970	5,125	5,225	5,300	CPIN	-0.49%	31	2.0%	16%	4,410	▼	5,800	-12%	
EMTK	430	446	482	510	530	EMTK	-2.03%	65	-18.3%	38%	350	▼	670	-28%	
ESSA	920	930	950	970	980	ESSA	0.53%	18	79.2%	94%	490	▼	1,010	-6%	
EXCL	2,180	2,210	2,250	2,310	2,330	EXCL	-0.88%	18	12.5%	19%	1,885	▼	2,650	-15%	
GGRM	14,550	14,725	14,975	15,325	15,450	GGRM	-1.16%	10	-26.3%	3%	14,475	▼	26,300	-43%	
GOTO	63	65	68	71	72	GOTO	-2.86%	#N/A	-20.9%	36%	50	▼	116	-41%	
HRUM	1,160	1,200	1,240	1,320	1,340	HRUM	-5.34%	28	-7.1%	18%	1,050	▼	1,760	-30%	
ICBP	12,400	12,450	12,650	12,750	12,850	ICBP	0.00%	31	19.6%	32%	9,600	▼	12,875	-2%	
INCO	3,870	3,940	4,020	4,160	4,200	INCO	-1.23%	18	-6.7%	13%	3,554	▼	5,218	-23%	
INDF	7,275	7,325	7,525	7,625	7,725	INDF	0.33%	10	16.7%	29%	5,850	▼	7,575	-1%	
INKP	7,800	7,875	8,175	8,325	8,475	INKP	1.87%	7	-1.8%	8%	7,600	▼	10,100	-19%	
INTP	6,975	7,125	7,475	7,775	7,950	INTP	-1.64%	15	-20.5%	19%	6,275	▼	10,200	-27%	
ITMG	24,950	25,075	25,525	25,775	26,000	ITMG	0.00%	6	-0.5%	8%	23,575	▼	28,775	-11%	
KLBF	1,580	1,595	1,630	1,655	1,670	KLBF	0.62%	25	1.2%	19%	1,375	▼	1,795	-9%	
MAPI	1,615	1,650	1,700	1,770	1,795	MAPI	0.29%	16	-5.0%	37%	1,240	▼	2,050	-17%	
MBMA	505	515	530	545	550	MBMA	0.95%	76	-5.4%	11%	476	▼	730	-27%	
MDKA	2,280	2,320	2,420	2,500	2,550	MDKA	-1.22%	232	-10.4%	17%	2,060	▼	2,970	-19%	
MEDC	1,175	1,205	1,245	1,305	1,325	MEDC	-4.60%	5	7.8%	27%	980	▼	1,635	-24%	
MTEL	620	625	645	655	665	MTEL	1.57%	26	-8.5%	17%	550	▼	765	-16%	
PGAS	1,470	1,480	1,500	1,520	1,530	PGAS	0.00%	7	32.7%	42%	1,060	▼	1,700	-12%	
PGEO	1,080	1,095	1,110	1,135	1,140	PGEO	-1.33%	18	-5.1%	12%	990	▼	1,500	-26%	
PTBA	2,760	2,800	2,870	2,940	2,970	PTBA	-0.35%	6	17.6%	25%	2,300	▼	3,180	-10%	
PTMP	66	69	73	79	81	PTMP	-5.19%	26	-63.9%	40%	52	▼	338	-78%	
SIDO	590	600	610	630	635	SIDO	-0.81%	16	16.2%	28%	478	▼	780	-22%	
SMGR	3,760	3,940	4,140	4,500	4,600	SMGR	-5.69%	15	-35.3%	21%	3,410	▼	6,725	-38%	
SRTG	2,130	2,180	2,240	2,340	2,370	SRTG	-1.75%	19	36.6%	83%	1,225	▼	2,800	-20%	
TLKM	2,860	2,880	2,920	2,960	2,980	TLKM	0.34%	12	-26.1%	8%	2,700	▼	4,240	-31%	
TOWR	740	755	775	805	815	TOWR	-2.52%	12	-21.7%	17%	660	▼	1,030	-25%	
UNTR	26,025	26,200	26,800	27,150	27,450	UNTR	0.00%	5	18.5%	28%	20,925	▼	28,150	-5%	
UNVR	1,900	1,960	2,020	2,140	2,170	UNVR	-3.81%	21	-42.8%	0%	2,020	▼	3,970	-49%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, October 29, 2024

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
ESSA	950	0.53%	18	ESSA		79.25%	ESSA	950	94%	490		1,010	-6%	
BRIS	3,010	0.00%	22	BRIS		72.99%	BRIS	3,010	107%	1,455		3,350	-10%	
ADRO	3,680	0.55%	5	ADRO		54.62%	ADRO	3,680	59%	2,320		4,050	-9%	
AMMN	9,225	0.00%	72	AMMN		40.84%	AMMN	9,225	58%	5,850		15,000	-39%	
SRTG	2,240	-1.75%	19	SRTG		36.59%	SRTG	2,240	83%	1,225		2,800	-20%	
PGAS	1,500	0.00%	7	PGAS		32.74%	PGAS	1,500	42%	1,060		1,700	-12%	
ACES	920	0.55%	19	ACES		27.78%	ACES	920	38%	665		995	-8%	
AMRT	3,570	2.59%	41	AMRT		21.84%	AMRT	3,570	43%	2,490		3,650	-2%	
ICBP	12,650	0.00%	31	ICBP		19.62%	ICBP	12,650	32%	9,600		12,875	-2%	
UNTR	26,800	0.00%	5	UNTR		18.45%	UNTR	26,800	28%	20,925		28,150	-5%	
PTBA	2,870	-0.35%	6	PTBA		17.62%	PTBA	2,870	25%	2,300		3,180	-10%	
INDF	7,525	0.33%	10	INDF		16.67%	INDF	7,525	29%	5,850		7,575	-1%	
SIDO	610	-0.81%	16	SIDO		16.19%	SIDO	610	28%	478		780	-22%	
BBTN	1,450	-1.36%	6	BBTN		16.00%	BBTN	1,450	23%	1,175		1,610	-10%	
BMRI	6,825	-3.19%	11	BMRI		12.81%	BMRI	6,825	24%	5,525		7,550	-10%	
BBCA	10,600	-1.40%	25	BBCA		12.77%	BBCA	10,600	23%	8,600		10,950	-3%	
EXCL	2,250	-0.88%	18	EXCL		12.50%	EXCL	2,250	19%	1,885		2,650	-15%	
MEDC	1,245	-4.60%	5	MEDC		7.79%	MEDC	1,245	27%	980		1,635	-24%	
BBNI	5,500	-2.65%	10	BBNI		2.33%	BBNI	5,500	29%	4,260		6,250	-12%	
CPIN	5,125	-0.49%	31	CPIN		1.99%	CPIN	5,125	16%	4,410		5,800	-12%	
KLBF	1,630	0.62%	25	KLBF		1.24%	KLBF	1,630	19%	1,375		1,795	-9%	
ARTO	2,900	1.40%	495	ARTO		0.00%	ARTO	2,900	89%	1,535		3,860	-25%	
ITMG	25,525	0.00%	6	ITMG		-0.49%	ITMG	25,525	8%	23,575		28,775	-11%	
INKP	8,175	1.87%	7	INKP		-1.80%	INKP	8,175	8%	7,600		10,100	-19%	
MAPI	1,700	0.29%	16	MAPI		-5.03%	MAPI	1,700	37%	1,240		2,050	-17%	
PGEO	1,110	-1.33%	18	PGEO		-5.13%	PGEO	1,110	12%	990		1,500	-26%	
MBMA	530	0.95%	76	MBMA		-5.36%	MBMA	530	11%	476		730	-27%	
ANTM	1,610	1.58%	14	ANTM		-5.57%	ANTM	1,610	37%	1,175		1,845	-13%	
INCO	4,020	-1.23%	18	INCO		-6.73%	INCO	4,020	13%	3,554		5,218	-23%	
ASII	5,250	0.48%	7	ASII		-7.08%	ASII	5,250	22%	4,290		6,000	-13%	
HRUM	1,240	-5.34%	28	HRUM		-7.12%	HRUM	1,240	18%	1,050		1,760	-30%	
AKRA	1,360	-3.55%	11	AKRA		-7.80%	AKRA	1,360	2%	1,330		1,865	-27%	
MTEL	645	1.57%	26	MTEL		-8.51%	MTEL	645	17%	550		765	-16%	
MDKA	2,420	-1.22%	232	MDKA		-10.37%	MDKA	2,420	17%	2,060		2,970	-19%	
BBRI	4,760	-0.21%	12	BBRI		-16.86%	BBRI	4,760	16%	4,090		6,450	-26%	
INTP	7,475	-1.64%	15	INTP		-20.48%	INTP	7,475	19%	6,275		10,200	-27%	
GOTO	68	-2.86%	#N/A	GOTO		-20.93%	GOTO	68	36%	50		116	-41%	
TOWR	775	-2.52%	12	TOWR		-21.72%	TOWR	775	17%	660		1,030	-25%	
BRPT	1,000	-0.99%	207	BRPT		-24.81%	BRPT	1,000	14%	874		1,947	-49%	
TLKM	2,920	0.34%	12	TLKM		-26.08%	TLKM	2,920	8%	2,700		4,240	-31%	
GGRM	14,975	-1.16%	10	GGRM		-26.32%	GGRM	14,975	3%	14,475		26,300	-43%	
SMGR	4,140	-5.69%	15	SMGR		-35.31%	SMGR	4,140	21%	3,410		6,725	-38%	
BUKA	131	-2.96%	#N/A	BUKA		-39.35%	BUKA	131	22%	107		222	-41%	
UNVR	2,020	-3.81%	21	UNVR		-42.78%	UNVR	2,020	0%	2,020		3,970	-49%	
ISAT	2,190	-4.78%	13	ISAT		-76.64%	ISAT	2,190	1%	2,160		3,063	-28%	

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, October 29, 2024

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	TPIA	9,000	-1.10%	#N/A	TPIA	9,000		71.43%	TPIA	9,000	224%	2,780		11,225	-20%
2	ADRO	3,680	0.55%	5	ADRO	3,680		54.62%	ADRO	3,680	59%	2,320		4,050	-9%
3	AMMN	9,225	0.00%	72	AMMN	9,225		40.84%	AMMN	9,225	58%	5,850		15,000	-39%
4	AMRT	3,570	2.59%	41	AMRT	3,570		21.84%	AMRT	3,570	43%	2,490		3,650	-2%
5	ICBP	12,650	0.00%	31	ICBP	12,650		19.62%	ICBP	12,650	32%	9,600		12,875	-2%
6	UNTR	26,800	0.00%	5	UNTR	26,800		18.45%	UNTR	26,800	28%	20,925		28,150	-5%
7	INDF	7,525	0.33%	10	INDF	7,525		16.67%	INDF	7,525	29%	5,850		7,575	-1%
8	BMRI	6,825	-3.19%	11	BMRI	6,825		12.81%	BMRI	6,825	24%	5,525		7,550	-10%
9	BBCA	10,600	-1.40%	25	BBCA	10,600		12.77%	BBCA	10,600	23%	8,600		10,950	-3%
10	BBNI	5,500	-2.65%	10	BBNI	5,500		2.33%	BBNI	5,500	29%	4,260		6,250	-12%
11	CPIN	5,125	-0.49%	31	CPIN	5,125		1.99%	CPIN	5,125	16%	4,410		5,800	-12%
12	KLBF	1,630	0.62%	25	KLBF	1,630		1.24%	KLBF	1,630	19%	1,375		1,795	-9%
13	INKP	8,175	1.87%	7	INKP	8,175		-1.80%	INKP	8,175	8%	7,600		10,100	-19%
14	ANTM	1,610	1.58%	14	ANTM	1,610		-5.57%	ANTM	1,610	37%	1,175		1,845	-13%
15	ASII	5,250	0.48%	7	ASII	5,250		-7.08%	ASII	5,250	22%	4,290		6,000	-13%
16	MDKA	2,420	-1.22%	232	MDKA	2,420		-10.37%	MDKA	2,420	17%	2,060		2,970	-19%
17	BBRI	4,760	-0.21%	12	BBRI	4,760		-16.86%	BBRI	4,760	16%	4,090		6,450	-26%
18	GOTO	68	-2.86%	#N/A	GOTO	68		-20.93%	GOTO	68	36%	50		116	-41%
19	BRPT	1,000	-0.99%	207	BRPT	1,000		-24.81%	BRPT	1,000	14%	874		1,947	-49%
20	TLKM	2,920	0.34%	12	TLKM	2,920		-26.08%	TLKM	2,920	8%	2,700		4,240	-31%
21	UNVR	2,020	-3.81%	21	UNVR	2,020		-42.78%	UNVR	2,020	0%	2,020		3,970	-49%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024											
Sector N Weight%				Weight%		Industry Group Name		Weight%							
Financials				57.94		Banks		57.94							
Materials				12.77		Materials		12.77							
Consumer Staples				8.48		Telecommunication Services		7.6							
Communication Services				7.6		Food Beverage & Tobacco		4.6							
Industrials				4.59		Capital Goods		4.59							
Energy				3.85		Energy		3.85							
Consumer Discretionary				3.1		Consumer Discretionary Distribution & Retail		3.1							
Health Care				1.66		Consumer Staples Distribution & Retail		2.62							
						Pharmaceuticals, Biotechnology & Life Sciences		1.66							
						Household & Personal Products		1.26							
INDONESIA								NEXT							
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List				November 2024 Index Review							
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA				o Announcement date: 7 November 2024							
Deletions ANTM				Deletions : -				o Effective date: 27 November 2024							

Sumber: Research Team Erdikha Elit Sekuritas

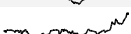
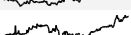
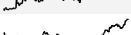
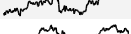
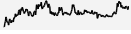
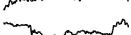
KETERANGAN

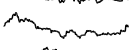
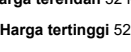
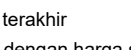
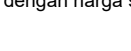
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Tuesday, October 29, 2024

				260											
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High			
PANI	14,800	-1.17%	656	PANI		202.04%	PANI	14,800	270%	4,000		16,275	-9%		
BRMS	374	6.86%	200	BRMS		120.00%	BRMS	374	194%	127		392	-5%		
ESSA	950	0.53%	18	ESSA		79.25%	ESSA	950	94%	490		1,010	-6%		
PNLF	470	-2.89%	11	PNLF		78.03%	PNLF	470	94%	242		498	-6%		
BRIS	3,010	0.00%	22	BRIS		72.99%	BRIS	3,010	107%	1,455		3,350	-10%		
ADRO	3,680	0.55%	5	ADRO		54.62%	ADRO	3,680	59%	2,320		4,050	-9%		
JPFA	1,665	-0.89%	8	JPFA		41.10%	JPFA	1,665	58%	1,055		1,750	-5%		
AMMN	9,225	0.00%	72	AMMN		40.84%	AMMN	9,225	58%	5,850		15,000	-39%		
SRTG	2,240	-1.75%	19	SRTG		36.59%	SRTG	2,240	83%	1,225		2,800	-20%		
PGAS	1,500	0.00%	7	PGAS		32.74%	PGAS	1,500	42%	1,060		1,700	-12%		
ACES	920	0.55%	19	ACES		27.78%	ACES	920	38%	665		995	-8%		
ENRG	276	0.73%	6	ENRG		25.45%	ENRG	276	74%	159		310	-11%		
AMRT	3,570	2.59%	41	AMRT		21.84%	AMRT	3,570	43%	2,490		3,650	-2%		
ELSA	470	-1.67%	5	ELSA		21.13%	ELSA	470	27%	370		545	-14%		
ICBP	12,650	0.00%	31	ICBP		19.62%	ICBP	12,650	32%	9,600		12,875	-2%		
UNTR	26,800	0.00%	5	UNTR		18.45%	UNTR	26,800	28%	20,925		28,150	-5%		
PTBA	2,870	-0.35%	6	PTBA		17.62%	PTBA	2,870	25%	2,300		3,180	-10%		
GJTL	1,210	-1.63%	3	GJTL		16.91%	GJTL	1,210	44%	840		1,490	-19%		
INDF	7,525	0.33%	10	INDF		16.67%	INDF	7,525	29%	5,850		7,575	-1%		
SIDO	610	-0.81%	16	SIDO		16.19%	SIDO	610	28%	478		780	-22%		
BBTN	1,450	-1.36%	6	BBTN		16.00%	BBTN	1,450	23%	1,175		1,610	-10%		
NISP	1,345	-0.37%	7	NISP		13.98%	NISP	1,345	25%	1,080		1,445	-7%		
BSDE	1,225	1.24%	8	BSDE		13.43%	BSDE	1,225	41%	870		1,340	-9%		
CTRA	1,320	-0.75%	12	CTRA		12.82%	CTRA	1,320	29%	1,020		1,430	-8%		
BMRI	6,825	-3.19%	11	BMRI		12.81%	BMRI	6,825	24%	5,525		7,550	-10%		
MAPA	925	2.21%	20	MAPA		12.80%	MAPA	925	36%	680		1,170	-21%		
BBCA	10,600	-1.40%	25	BBCA		12.77%	BBCA	10,600	23%	8,600		10,950	-3%		
EXCL	2,250	-0.88%	18	EXCL		12.50%	EXCL	2,250	19%	1,885		2,650	-15%		
SMRA	645	4.03%	10	SMRA		12.17%	SMRA	645	34%	480		730	-12%		
INDY	1,605	-2.73%	11	INDY		11.85%	INDY	1,605	39%	1,155		1,850	-13%		
BNGA	1,880	-0.79%	7	BNGA		10.91%	BNGA	1,880	16%	1,625		2,220	-15%		
AUTO	2,550	1.59%	6	AUTO		8.05%	AUTO	2,550	42%	1,795		2,960	-14%		
MEDC	1,245	-4.60%	5	MEDC		7.79%	MEDC	1,245	27%	980		1,635	-24%		
ADMR	1,460	4.29%	7	ADMR		7.35%	ADMR	1,460	38%	1,060		1,600	-9%		
MYOR	2,610	0.38%	16	MYOR		4.82%	MYOR	2,610	19%	2,200		3,010	-13%		
PWON	472	0.85%	12	PWON		3.96%	PWON	472	29%	366		530	-11%		
PTPP	444	1.37%	5	PTPP		3.74%	PTPP	444	63%	272		640	-31%		
ERAA	438	1.39%	8	ERAA		2.82%	ERAA	438	34%	326		486	-10%		
BBNI	5,500	-2.65%	10	BBNI		2.33%	BBNI	5,500	29%	4,260		6,250	-12%		
CPIN	5,125	-0.49%	31	CPIN		1.99%	CPIN	5,125	16%	4,410		5,800	-12%		
KLBF	1,630	0.62%	25	KLBF		1.24%	KLBF	1,630	19%	1,375		1,795	-9%		
TKIM	7,300	-0.34%	5	TKIM		0.00%	TKIM	7,300	19%	6,125		9,075	-20%		
ARTO	2,900	1.40%	495	ARTO		0.00%	ARTO	2,900	89%	1,535		3,860	-25%		
ITMG	25,525	0.00%	6	ITMG		-0.49%	ITMG	25,525	8%	23,575		28,775	-11%		
ASSA	785	0.00%	18	ASSA		-0.63%	ASSA	785	29%	610		1,000	-22%		
INKP	8,175	1.87%	7	INKP		-1.80%	INKP	8,175	8%	7,600		10,100	-19%		
MIKA	2,780	-2.46%	37	MIKA		-2.46%	MIKA	2,780	14%	2,430		3,310	-16%		
MPMX	1,020	-0.97%	8	MPMX		-2.86%	MPMX	1,020	11%	915		1,095	-7%		
AVIA	482	0.42%	18	AVIA		-3.60%	AVIA	482	14%	422		610	-21%		
JSMR	4,680	-0.85%	4	JSMR		-3.90%	JSMR	4,680	17%	4,000		5,700	-18%		
HEAL	1,430	-3.38%	38	HEAL		-4.03%	HEAL	1,430	35%	1,060		1,640	-13%		
MAPI	1,700	0.29%	16	MAPI		-5.03%	MAPI	1,700	37%	1,240		2,050	-17%		
PGEO	1,110	-1.33%	18	PGEO		-5.13%	PGEO	1,110	12%	990		1,500	-26%		

26	MBMA	530	0.95%	76	MBMA		-5.36%	MBMA	530	11%	476		730	-27%
	ANTM	1,610	1.58%	14	ANTM		-5.57%	ANTM	1,610	37%	1,175		1,845	-13%
57	INCO	4,020	-1.23%	18	INCO		-6.73%	INCO	4,020	13%	3,554		5,218	-23%
	ASII	5,250	0.48%	7	ASII		-7.08%	ASII	5,250	22%	4,290		6,000	-13%
41	HRUM	1,240	-5.34%	28	HRUM		-7.12%	HRUM	1,240	18%	1,050		1,760	-30%
	AKRA	1,360	-3.55%	11	AKRA		-7.80%	AKRA	1,360	2%	1,330		1,865	-27%
51	MTEL	645	1.57%	26	MTEL		-8.51%	MTEL	645	17%	550		765	-16%
	TBIG	1,880	0.00%	27	TBIG		-10.05%	TBIG	1,880	18%	1,600		2,200	-15%
1	MDKA	2,420	-1.22%	232	MDKA		-10.37%	MDKA	2,420	17%	2,060		2,970	-19%
	NCKL	890	-1.66%	10	NCKL		-11.00%	NCKL	890	17%	760		1,125	-21%
58	BBRI	4,760	-0.21%	12	BBRI		-16.86%	BBRI	4,760	16%	4,090		6,450	-26%
	BMTR	222	-0.89%	6	BMTR		-17.16%	BMTR	222	11%	200		286	-22%
54	MNCN	318	-1.85%	4	MNCN		-17.62%	MNCN	318	12%	284		510	-38%
	EMTK	482	-2.03%	65	EMTK		-18.31%	EMTK	482	38%	350		670	-28%
15	BFIN	975	0.00%	10	BFIN		-19.09%	BFIN	975	22%	800		1,380	-29%
	SCMA	137	-1.44%	15	SCMA		-19.41%	SCMA	137	17%	117		170	-19%
24	INTP	7,475	-1.64%	15	INTP		-20.48%	INTP	7,475	19%	6,275		10,200	-27%
	GOTO	68	-2.86%	#N/A	GOTO		-20.93%	GOTO	68	36%	50		116	-41%
73	TOWR	775	-2.52%	12	TOWR		-21.72%	TOWR	775	17%	660		1,030	-25%
	BRPT	1,000	-0.99%	207	BRPT		-24.81%	BRPT	1,000	14%	874		1,947	-49%
49	TLKM	2,920	0.34%	12	TLKM		-26.08%	TLKM	2,920	8%	2,700		4,240	-31%
	GGRM	14,975	-1.16%	10	GGRM		-26.32%	GGRM	14,975	3%	14,475		26,300	-43%
30	SMGR	4,140	-5.69%	15	SMGR		-35.31%	SMGR	4,140	21%	3,410		6,725	-38%
	BTPS	1,080	-4.00%	9	BTPS		-36.09%	BTPS	1,080	8%	1,000		1,825	-41%
60	BUKA	131	-2.96%	#N/A	BUKA		-39.35%	BUKA	131	22%	107		222	-41%
	UNVR	2,020	-3.81%	21	UNVR		-42.78%	UNVR	2,020	0%	2,020		3,970	-49%
53	ISAT	2,190	-4.78%	13	ISAT		-76.64%	ISAT	2,190	1%	2,160		3,063	-28%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

AMRT 3,570 (2.5%)
INKP 8,175 (1.8%)
ANTM 1,610 (1.5%)
MTEL 645 (1.5%)
ARTO 2,900 (1.3%)

Top Volume

GOTO 68 (33.9 Mn Lot)
BUKA 131 (8 Mn Lot)
BBRI 4,760 (1.9 Mn Lot)
BMRI 6,825 (1.1 Mn Lot)
ANTM 1,610 (0.7 Mn Lot)

Top Frekuensi

BBRI 4,760 (70k x)
BMRI 6,825 (29k x)
GOTO 68 (14k x)
BBCA 10,600 (12k x)
ANTM 1,610 (11k x)

Top Loser

SMGR 4,140 (-5.6%)
HRUM 1,240 (-5.3%)
PTMP 73 (-5.1%)
MEDC 1,245 (-4.5%)
UNVR 2,020 (-3.8%)

Top Value

BBRI 4,760 (906.8 IDR Bn)
BMRI 6,825 (785.9 IDR Bn)
BBCA 10,600 (417.3 IDR Bn)
BBNI 5,500 (267.7 IDR Bn)
GOTO 68 (231.5 IDR Bn)

All Stock Performance

Top Gainer

SAFE 484 (24.7%)
SOSS 840 (24.4%)
BEBS 6 (20%)
SONA 7,175 (19.5%)
TOTL 830 (17.7%)

Top Volume

GOTO 68 (33.9 Mn Lot)
BSBK 59 (12.6 Mn Lot)
BUMI 139 (12.3 Mn Lot)
BRMS 374 (9.8 Mn Lot)
BUKA 131 (8 Mn Lot)

Top Frekuensi

BBRI 4,760 (70k x)
BSBK 59 (69k x)
AWAN 348 (65k x)
PSAB 328 (43k x)
BMRI 6,825 (29k x)

Top Loser

BTEK 3 (-25%)
SUNI 775 (-23.6%)
MFIN 3,430 (-15.9%)
TNCA 310 (-15.7%)
CNKO 6 (-14.2%)

Top Value

BBRI 4,760 (906.8 IDR Bn)
BMRI 6,825 (785.9 IDR Bn)
BBCA 10,600 (417.3 IDR Bn)
BRMS 374 (359.9 IDR Bn)
BBNI 5,500 (267.7 IDR Bn)

ECONOMIC CALENDAR



Monday October 28 2024				Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index OCT			-9		-1
Tuesday October 29 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	Goods Trade Balance Adv SEP			\$-94.26B	\$-96.1B	\$-93.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv SEP			0.50%		0.30%
7:30 PM	US	Wholesale Inventories MoM Adv SEP			0.10%	0.20%	0.20%
9:00 PM	US	JOLTs Job Openings SEP			8.04M	7.99M	7.8M
9:00 PM	US	CB Consumer Confidence OCT			98.7	99.3	98.5
Wednesday October 30 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change OCT/25			1.643M		
7:15 PM	US	ADP Employment Change OCT			143K	110K	129.0K
7:30 PM	US	GDP Growth Rate QoQ Adv Q3			3%	3%	3.30%
7:30 PM	US	GDP Price Index QoQ Adv Q3			2.50%	2.70%	2.50%
9:00 PM	US	Pending Home Sales MoM SEP			0.60%	0.90%	1.00%
9:00 PM	US	Pending Home Sales YoY SEP			-3.00%		-1.50%
9:30 PM	US	EIA Crude Oil Stocks Change OCT/25			5.474M		
9:30 PM	US	EIA Gasoline Stocks Change OCT/25			0.878M		
Thursday October 31 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI OCT			49.8	50.1	50.2
8:30 AM	CN	NBS Non Manufacturing PMI OCT			50	50.5	50.3
7:30 PM	US	Core PCE Price Index MoM SEP			0.10%	0.20%	0.10%
7:30 PM	US	Personal Income MoM SEP			0.20%	0.40%	0.20%
7:30 PM	US	Personal Spending MoM SEP			0.20%	0.40%	0.40%
7:30 PM	US	Employment Cost - Benefits QoQ Q3			1.00%		0.80%
7:30 PM	US	Employment Cost - Wages QoQ Q3			0.90%		0.70%
7:30 PM	US	Employment Cost Index QoQ Q3			0.90%	0.90%	0.70%
7:30 PM	US	Initial Jobless Claims OCT/26			227K	231K	228.0K
7:30 PM	US	PCE Price Index MoM SEP			0.10%		0.10%
7:30 PM	US	PCE Price Index YoY SEP			2.20%		2.10%
8:45 PM	US	Chicago PMI OCT			46.6	48.2	47.5
Friday November 01 2024				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI OCT			49.3	49.5	49.7
11:00 AM	ID	Inflation Rate YoY OCT			1.84%		1.70%
7:30 PM	US	Non Farm Payrolls OCT			254K	140K	180.0K
7:30 PM	US	Unemployment Rate OCT			4.10%	4.10%	4.20%
7:30 PM	US	Average Hourly Earnings MoM OCT			0.40%	0.30%	0.30%
7:30 PM	US	Average Hourly Earnings YoY			4%		4%
7:30 PM	US	Participation Rate OCT			62.70%		62.50%
8:45 PM	US	S&P Global Manufacturing PMI Final OCT			47.3	47.8	
9:00 PM	US	ISM Manufacturing PMI OCT			47.2	47.6	47.5
9:00 PM	US	ISM Manufacturing Employment OCT			43.9		44

CORPORATE ACTION



Tuesday, October 29, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

- 25 Okt UMA (KLIN)
- 25 Okt UMA (SOSS)
- 24 Okt UMA (AYLS)
- 22 Okt UMA (CARE)
- 22 Okt UMA (INPC)
- 18 Okt UMA (MLPL)
- 18 Okt UMA (IBOS)
- 18 Okt UMA (VTNY)
- 17 Okt UMA (DNAR)
- 17 Okt UMA (SMIL)

SUSPEND / UNSUSPEND

- 28 Okt Pembukaan Kembali (IOTF)
- 28 Okt Penghentian Sementara (SOSS)
- 25 Okt Penghentian Sementara (IOTF)
- 25 Okt Pembukaan Kembali (INPC)
- 25 Okt Pembukaan Kembali (MLPT)
- 24 Okt Penghentian Sementara (INPC)
- 23 Okt Penghentian Sementara (HOMI)
- 21 Okt Penghentian Sementara (MTSM)
- 21 Okt Penghentian Sementara (SINI)
- 18 Okt Penghentian Sementara (MLPT)

AKSI KORPORASI

28 OCTOBER 2024!

- RUPS [Jam 10:00:00] - SMMA, BSIM, POLA
- .

29 OCTOBER 2024!

- Cash Dividend [Distribution] - TRIS
- RUPS [Jam 14:00:00] - BEER
- .

30 OCTOBER 2024!

- Waran Bonus [Maturity] - UDNG-W
- RUPS [Jam 10:00:00] - CNTX
- .

31 OCTOBER 2024!

- Cash Dividend [Distribution] - PPGL, ASII
- RUPS [Jam 10:00:00] - ABDA, BAPI, NCKL, NINE, TNCA, KLAS, INPP
- .

01 NOVEMBER 2024!

- Cash Dividend [Distribution] - MEDC
- RUPS [Jam 14:00:00] - UCID

*Data pengumuman diambil terakhir pada hari :
Selasa, 29 October 2024 pukul 08:11:49

DISCLAIMER



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